

August 2021

"Even in the familiar there can be surprise and wonder"











JOIN US

When we started Tosi, we had one mission: to create nutritious products to help people be well.

We believe real food = vibrant health.

So, when we saw people falling off their path to wellness because of their snack choices, we got to work to bring our clean, nutrient-dense **SuperBites** to every well-intentioned but hungry belly.

We know you're busy. That's why we are passionate about making satisfying snacks simple, so you can take a Tosi and **go do something awesome.** Welcome to Tosi; cheers to feeding daily adventures.

Happy Snacking,

Stef & Chels, Mother-Daughter Co-Founders



Submitted for WBENC, awaiting confirmation

TOSI AT A SNAPSHOT

PROVEN TRACK RECORD INTERNATIONALLY

- 5 years successfully distributed in the Dubai and UAE Region
- Opening up distribution in South Korea, Hong Kong and Russia

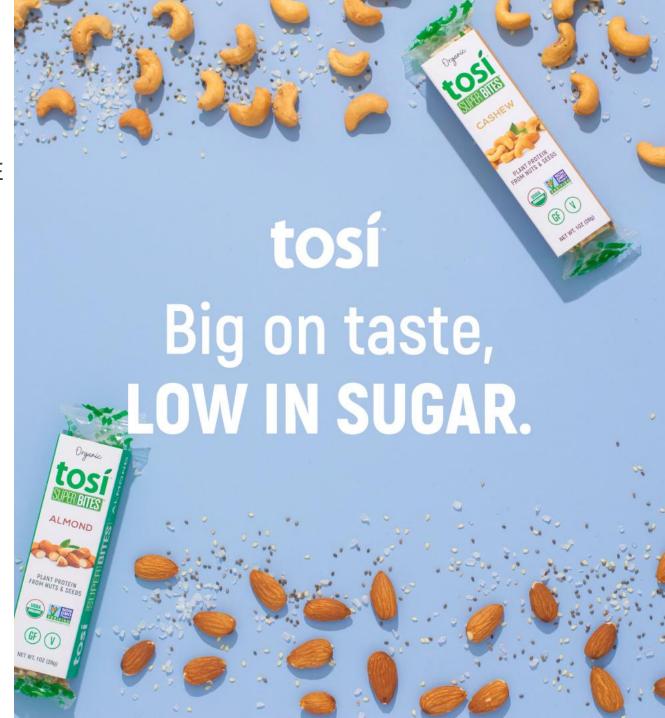
NOTHING EATS LIKE A TOSI

- Snack category disruptor with truly unique taste and texture
- Made with simple, nutrient-dense ingredients that satisfies hunger, promotes energy and improved productivity

POISED FOR RAPID EXPANSION

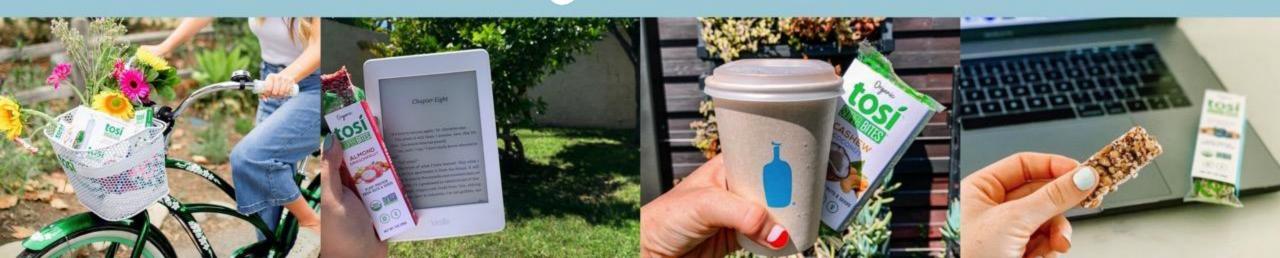
 Heightened awareness from recent Costco rotations coupled with the country opening up Summer 2021, paving the way for a strong global expansion







We're on a mission to feed daily adventures



The pitfalls of unprepared hunger — can lead to poor snack choices



Nutrient Poor Snacks



High Sugar Snacks



Healthy Imposter Snacks



& give "Snacking" a bad rep

The Better for You Snacking Movement

\$108B

The Healthy Snack Market will grow from \$78B in 2019 to \$108B in 2027, +4.2% CAGR

3 Keys to a Better for you Snack



CLEAN INGREDIENTS

91% of U.S. consumers believe food and beverage options with recognizable ingredients are healthier.



PLANT BASED

The number of U.S. food and drink products with "plant-based" callouts +268% between 2012 and 2018



LOW IN SUGAR

74% of Americans say that they are actively trying to reduce their sugar intake

Eating the right snacks can lead to better energy, mood and focus

Consumers are Snacking More Often

94% of consumers Snack at least twice daily

Snacking accounts for $50^{\circ}/_{\circ}$ of all eating occurrences

*Source: Mintel, Snacking Motivations, May 2017

Meet Tosi SuperBites

The Anytime, Anywhere Clean & Simple Snack Bar

Made with simple, real food ingredients

Crunchy & Delicious
Unique texture unlike
anything else on the market.
Nothing eats like a Tosi!

Plant Protein from nuts and seeds

- ✓ Low in Sugar
- ✓ Full of Fiber
- **✓** Heart Healthy Omegas

Never any added natural flavors, colors or preservatives Travel ready - won't melt or freeze!

















OUR POWERHOUSE PLANT-BASED INGREDIENTS

NUTS – High in plant protein & fiber



ALMONDS
Great source of fiber,
healthy fats, and
plant protein





FLAX SEEDS
Another source of plant protein, we also love this superfood for its share of vitamin B1 and magnesium



prebiotic fiber

CASSAVA – Contains

An all-natural sweetener made from cassava root that has prebiotic fiber that is good for the gut



CASHEWS
Heart-healthy
and a great source
of plant protein



WHITE SESAME SEEDS
Rich source of natural plant
protein, and antioxidants like
vitamin E and vitamin K



PEANUTS
Rich in Vitamin E
and a great source
of plant-protein



CHIA SEEDS
One of the healthiest foods on the planet! These tiny black seeds provide tons of fiber, omega-3 fats, calcium, and more

AVAILABLE IN 2 SIZES | 8 FLAVORS

MEAL SIZE

Satisfy your hunger with the only bar scored into 5 bite-size pieces for perfectly portioned snacking!

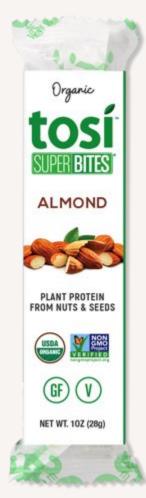
12g Plant Protein | 8g Fiber

as much protein as 2 eggs

as much fiber as 3 servings of broccoli

SRP: \$3.79





SNACK SIZE

Fuel your everyday moments with a clean, nutrient-dense satisfying snack that actually tastes good!

5g Plant Protein | 110 Calories

2x more protein than a granola bar

3x more fiber than a serving of pretzels

SRP: \$1.99

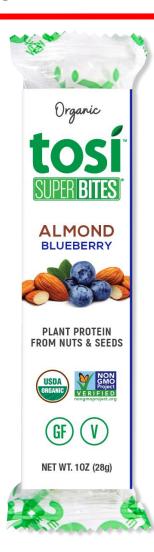


TOSI SUPERBITES 1.0oz FLAVOR RANK

TOP 2

CORE 4









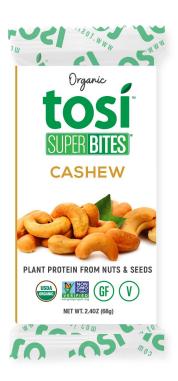


TOSI SUPERBITES 2.4oz FLAVOR RANK

TOP 2

CORE 4















NEW Tosi SuperBites 1.0oz Pantry Packs!



Give your pantry what it wants! Clean, nutrient-dense, GREAT TASTING snacks!



SRP: \$6.99 / 4-Pack (\$1.75/bar)

12% everyday savings vs. \$1.99 SRP/bar







ALIGNS WITH NEW NORMAL MACRO TRENDS

✓ SAFEGUARDING OUR HEALTH: Choosing better-for-you offerings, more organic, more anti-inflammation and more real-food ingredients.

✔ GIVE ME ALL THE PLANTS: Plant based was growing pre-COVID and post-COVID it has continued to surge as consumers look to plants for cleaner, healthier protein sources.

✓ PANTRY LOADING:

Consumers making fewer yet larger grocery shopping purchases and filling their pantry with shelf-stable items that can last



Proprietary & Confidential

Tosi's Fav Flavors available in Pantry Packs!

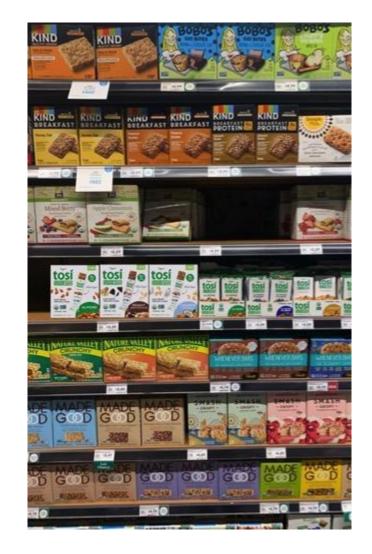
Pantry Packs are unique from the set's current multipack offerings Organic & Non-GMO, Low in Sugar, Crunchy & Delicious











Happiness Guaranteed



So good!

I love Tosi. It's my go to snack because it doesn't melt and it's not too sweet. It's also packed with protein, organic and gluten free. What more could you ask for?

-Lynda E.

1000 + ★★★★ Reviews



