



## Ka-Pop! Overview

- Best-in-Class brand and CPG manufacturing Company with Seasoned leaders in Branding, PL Manufacturing, and R&D
  - Consumer Like Test Taste Preference vs. PopChips, Beanitos, and Hippeas
  - Certified Gluten Free, Vegan & NonGMO
  - Free from the top 12 Allergens and NEVER anything artificial
  - 5-star reviews & 60% repeat rate in e-commerce
  - 90% T2B Purchase Intent
  - PL Manufacturing to Thrive, Trader Joes, Whole Foods, & more
- Proven Branded performance exceeding benchmarks
  - 20+ bags/SKU/Week during KS/FM test
  - Fastest Growing business in Colorado BizWest
  - Accepted into KraftHeinz & 7-11 Incubators
  - Winner of UNFI, Hirshberg, & Insignia Pitch Slams
  - LOVED on Shark Tank!
- **Deeply Experienced Team** 
  - Leadership team with 70+ years CPG & manufacturing expertise
  - Advisory Board and Investor Group representing the best of food & finance with experience building & selling brands/companies



14.9M

People Reached **Across Airings** 

2.1B

Media Impressions Worth \$20MM in Ad **Spend Across Airings**  9 days

Sold more in 9-days than the entire previous year





















# Clean Ingredients - Superior Nutrition





Sorghum, Sunflower Oil, Sweet **Onion Seasoning** (Tapioca Maltodextrin, Salt, Cane Sugar, Onion Powder, Yeast Extract, Nutritional Yeast Extract, Natural Garlic Powder, Natural Flavor)

Sorghum, Sunflower Oil, Vegan **Cheddar Seasoning** (Tapioca Maltodextrin, Salt, Flavors, Lactic Acid, Annatto Extract, Paprika Extract)



Yellow Cornmeal, Expeller Pressed High Oleic (Sunflower, Safflower and/or Canola) Oil, Aged Cheddar Cheese (pasteurized milk, salt, annatto extract [for color], cheese cultures, enzymes), Whey, Buttermilk, Salt, Butter (Cream), Blue Cheese (pasteurized milk, salt, cheese cultures, enzymes), Lactic Acid, Natural Flavors, Annatto and Paprika Extracts (for color), Tocopherols (antioxidants to maintain freshness).



Enriched Corn Meal (Corn Meal, Ferrous Sulfate, Niacin, Thiamin Mononitrate, Riboflavin, Folic Acid), Vegetable Oil (Corn, Canola, and/or Sunflower Oil). Salt, and Less Than 2% of the Following: Corn Starch, Sugar, Corn Flour, Buttermilk. Maltodextrin (Made from Corn), Onion Powder, Monosodium Glutamate, Hydrolyzed Corn Protein, Dextrose, Garlic Powder, Natural Flavors, and Gum Arabia **CONTAIN MILK INGREDIENTS** 



















## Sorghum is the Key to Ka-Pop!

## The Modern Ag Dilemma



Modern Grains GMO'd extensively to maximize sweetness and yield

Modern corn is up to 40% Sugar!

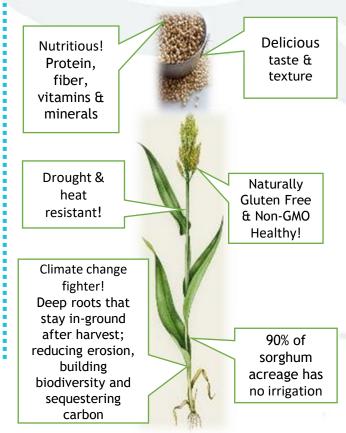
## **Ancient Grains are the Solution**



## Nature's Original Superfood

- No crossbreeding or hybridization
- √ No genetic variations (non-GMO)
  - ✓ Climate change fighters
    - ✓ Excellent nutrition

## Sorghum Leads the Way!



INDULGE FEARLESSLY"

## **Local Farmer Partnerships**

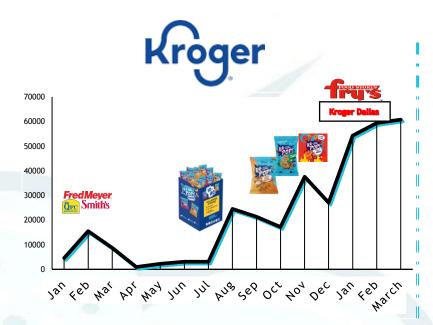
Suppes Family Farm (3<sup>rd</sup> Generation, Western Kansas)



Zero Irrigation Acreage focused on regenerative ag practices!



# Ka-Pop! Primed for Exponential Growth



## 2021 Results

- 370% Increase 1H vs 2H
- 450 Dump Bins (11k incremental units)
- Seasonal Execution (8k incremental Units)

### January 2022

- Super Grain Rings Launch
- 5x Event 1,300 Confirmed Case Stack Display

### Feb 2022

- Fry's & Kroger Dallas Launch
- SmartWater & Hop Tea Bundle





## 2021 Results

- +43% versus PY +1.5 U/S/W
- Largest 2 Month increase EVER +150% in June/July

### 2022

- January Rings Launch 100% ACV
- Adding Sour Cream & Onion & BBQ to sets
- 11 total Sku's!

# Wegmans



## 2021 Results

- BBQ Launch in August 50% ACV
- Cheddar/Churro 70% ACV up from 50% in Q1

### 2022

- Flavor and Store expansion
  - Sweet and Salty & Rings Proposed
- 2022 20-week promotional plan
  - Incremental 12 wks versus EDLP



















# **Ka-Pop! Brand Lineup**









# **Puffs**









# Rings





# Chips













# **PUFF SKU: Nutrition Facts & Ingredient Labels**













Serving Size 1oz (28g)	
Amount Per Serving  Calories 1	4
% Daily	Valu
Total Fat 6g	- 1
Saturated Fat 0.5g	:
Trans Fat 0g	
Cholesterol Omg	
Sodium 230mg	10
Total Carbohydrates 20g	
Dietary Fiber 0g	-
Total Sugars 0g	
Includes 0g Added Sugars	s (
<b>Protein</b> 2g	
Vitamin D Omcg	(
Calcium 5mg	_
Iron 0.6mg	-
Potassium Omg	(

ING	REDIENTS
Sor	ghum, Sunflower Oil,
Veg	an Cheddar Seasoning
(Tag	pioca Maltodextrin, Salt, Nutritional
Yea	st Extract, Natural Flavors, Lactic
	d, Annatto Extract, Paprika Extract).

Made in a facility that produces dairy, soy and wheat products. Strict protocols enforced to ensure no cross contamination. Tree-nut and Peanut-Free facility.



Serving Size 1oz (28g)	
Amount Per Serving  Calories 13	3(
% Daily \	/alu
Total Fat 5g	6
Saturated Fat 0.5g	3
Trans Fat 0g	
Cholesterol Omg	0
Sodium 80mg	3
Total Carbohydrates 19g	7
Dietary Fiber <1g	4
Total Sugars 3g	
Includes 3g Added Sugars	6
Protein 2g	
Vitamin D Omcg	0
Calcium 10mg	0
Iron 0.6mg	4
Potassium Omg	0

#### INCREDIENTS

Sorghum, Sunflower Oil, Cane Sugar, Cinnamon, Salt, Natural Flavors.

Made in a facility that produces dairy, soy and wheat products. Strict protocols enforced to ensure no cross contamination Tree-nut and Peanut-Free facility.

Certified gluten free by Gluten Guard.



ហ	mount per serving Calories 14
Value*	% Daily
9%	Total Fat 7g
3%	Saturated Fat 0.5g
	Trans Fat 0g
0%	Cholesterol 0mg
11%	Sodium 250mg
7%	Total Carbohydrate 19g
4%	Dietary Fiber <1g
	Total Sugars 3g
6%	Includes 3g Added Sugars
	Protein 2g
0%	Vitamin D 0mcg
0%	Calcium 10mg
4%	Iron 0.7mg
2%	Potassium 70mg

INGREDIENTS: Sorghum, Sunflower Oil, BBQ Blend (Cane Sugar, Salt, Yeast, Paprika, Tomato Powder, Yeast Extract, Molasses, Onion Powder, Natural Smoke Flavor, Paprika Extract, Garlic Powder, Spices (Black Pepper, Cinnamon,

Made in a facility that produces dairy products. Strict protocols enforced to ensure no cross-contact. Soy-Free, Gluten-Free, Tree Nut Free and Peanut Free facility. Certified dutten free by

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Serving size 1oz (	<b>2</b> 8g
Calories 14	10
% Daily	
Total Fat 7g	99
Saturated Fat 0.5g	39
Trans Fat 0g	
Cholesterol 0mg	09
Sodium 75mg	39
Total Carbohydrate 19g	79
Dietary Fiber 0g	09
Total Sugars 3g	
Includes 3g Added Sugars	69
Protein 2g	
Vitamin D 0mcg	09
Calcium 0mg	09
Iron 0.6mg	49
Potassium 50mg	29

#### NGREDIENTS:

Sorghum, Sunflower Oil, Sugar, Sea Salt, Natural Flavor, Organic Molasses

Made in a facility that produces dairy products. Strict protocols enforced to ensure no cross-contact. Soy-Free, Gluten-Free, Tree Nut Free and Peanut Free facility. Certified gluten free by

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## RING SKU: Nutrition Facts & Ingredient Labels











Serving size 1oz	(28
Amount per serving Calories	40
	ily Valu
Total Fat 6g	3
Saturated Fat 0.5g Trans Fat 0g	- 3
Cholesterol 0mg	0
Sodium 280mg	12
Total Carbohydrate 19g	7
Dietary Fiber 0g	0
Total Sugars <1g	
Includes 0g Added Sugars	0
Protein 2g	
Vitamin D 0mcg	0
Calcium 10mg	0
Iron 0.6mg	4
Potassium 60mg	2

INGREDIENTS: Sorghum, Sunflower Oil, Sweet Onion Seasoning (Tapioca Maltodextrin, Salt, Cane Sugar, Onion Powder, Yeast Extract, Garlic

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About 3 servings Serving size	per containe 1oz (28g
Amount per serving Calories	140
	% Daily Valu
Total Fat 5g	69
Saturated Fat 0.5g	39
Trans Fat 0g	
Cholesterol 0mg	09
Sodium 220mg	109
Total Carbohydrate	20g <b>7</b> 9
Dietary Fiber 0g	09
Total Sugars 0g	
Includes 0g Add	ed Sugars 09
Protein 2g	
Vitamin D 0mcg	09
Calcium 10mg	09
Iron 0.7mg	49
Potassium 60mg	29

INGREDIENTS: Sorghum, Sunflower Oil, Dill Pickle Seasoning (Vinegar Powder Tapioca Solids, White Distilled Vinegar), Salt, Tapioca Maltodextrin, Garlic Powder, Onion Powder, Citric Acid, Spices, Yeast Extract, Cane Sugar, Lactic Acid, Natural Flavor).

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			FREE FRO GLETEN, COSE  V NOTE  ARTER
	3	5	UPER RAINS
		A G	1D
			FIERY HOT
	O	AK	FIERY HOT FLAVORED RINGS
			lo C
			NET WT 2.



About 3 servings per conta Serving size 1oz	
Amount per serving Calories 1	40
	y Value
Total Fat 6g	8%
Saturated Fat 0.5g	3%
Trans Fat 0g	
Cholesterol 0mg	0%
Sodium 220mg	10%
Total Carbohydrate 19g	7%
Dietary Fiber <1g	4%
Total Sugars 0g	
Includes 0g Added Sugars	0%
Protein 2g	
Vitamin D 0mcg	0%
Calcium 10mg	0%
Iron 0.7mg	4%
Potassium 70mg	2%

INGREDIENTS: Sorghum, Sunflower Oil, Fiery Hot Seasoning (Tapioca Maltodextrin, Salt, Nutritional Yeast, Onion Powder, Garlic Powder, Citric Acid. Natural Flavor. White Distilled Vinegar).

Made in a facility that produces dairy products. Strict protocols enforced to ensure no cross-contact. Soy-Free, Gluten-Free, Tree Nut Free and Peanut Free facility.

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TOP 12 ALLERGEN FREE

## CHIP SKU: Nutrition Facts & Ingredient Labels







TOP 12 ALLERGEN FREE





TOP 12 ALLERGEN











TOP 12 ALLERGEN FREE



Serving Size 1oz (28g)



	% Daily Value*
Total Fat 4g	5%
Saturated Fat 0g	0%
Trans Fat 0g	
Cholesterol Omg	0%
Sodium 230mg	10%
<b>Total Carbohydrate</b>	<b>es</b> 18g <b>7</b> %
Dietary Fiber 2g	<b>7</b> %
Total Sugars 2g	

Includes 1g Added Sugars 2%

Protein 2g	
Vitamin D Omcq	0%
Calcium Omg	0%
Iron 0.5mg	2%
Potassium 90mg	2%
*The % Daily Value (DV) tells you how muc	h a nutrient in a

serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

#### INGREDIENTS

Whole Grain Sorghum Flour, Whole Grain Sorghum, Sriracha Blend (Cane Sugar, Sea Salt, Spices, Garlic Powder, Green Bell Pepper, Nutritional Yeast Extract, Tapioca Maltodextrin), Sunflower Oil.

Made in a facility that contains Wheat, Dairy, & Soy

#### **Nutrition Facts**

About 3 Servings per container Serving Size 1oz (28g)

Amount Per Serving Calories	1	1	0

	% Daily	Value¹
<b>Total Fat</b> 4g		5%
Saturated Fat 0g		0%
Trans Fat 0g		
Cholesterol Omg		0%
Sodium 190mg		8%
<b>Total Carbohydrate</b>	<b>s</b> 17g	6%
Dietary Fiber 2g		7%
Total Sugars 0g		

Includes 0g Added Sugars	0%

<b>Protein</b> 2g	
/itamin D 0mcg	0%
Calcium Omg	0%
ron 0.4mg	2%
Potaccium 75ma	20/

\*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

#### **INGREDIENTS**

Whole Grain Sorghum Flour, Whole Grain Sorghum, Sunflower Oil, Vegan Cheddar Seasoning (Tapioca Maltodextrin, Salt, Nutritional Yeast Extract. Natural Flavors. Lactic Acid, Annatto Extract, Paprika Extract),

Made in a facility that contains Wheat, Dairy, & Soy



3 Servings per container Serving Size 1oz (28g)

Amount Per Serving 110 **Calories** 

% Daily	Value*
Total Fat 3g	4%
Saturated Fat 0g	0%
Trans Fat 0g	
Cholesterol Omg	0%
Sodium 220mg	10%
<b>Total Carbohydrates</b> 18g	7%
Dietary Fiber 2g	<b>7</b> %
Total Sugars 0g	

Protein 3g	
Vitamin D 0mcg	0%
Calcium Omg	0%
Iron 0.5mg	3%
Potassium 85mg	2%

Includes 0g Added Sugars 0%

\*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

#### INGREDIENTS

Whole Grain Sorghum Flour, Whole Grain Sorghum, Olive Oil, Sea Salt

Made in a facility that contains Wheat, Dairy, & Soy



# **Display Ready Cases**











# **Display Ready Cases**



