





Our story begins with Kate, in search of her next big adventure in Jackson Hole, WY in the early 1990's. Skiing, hiking, dirt biking, and climbing, Kate is the ultimate outdoor enthusiast and strives to make every second count.

To support her active lifestyle, she needed an energy bar that was made with wholesome organic ingredients, but also tasted great. When she couldn't find one, she decided to make her own.



1. TASTE AND TEXTURE QUALITY AND IMPACT SUPPLY ADVENTURES



"Best Little Energy Bar Forbes in America"

Crunchy & Chewy, Sweet & Salty, Satisfying!











Less than 10% of energy bar sets are Certified Organic.

Premium organic ingredients that support our land and farmers!



Filled with complex carbs, healthy fats, and plant-based proteins.

Whole food ingredients that fuel big adventures!

At the heart of all Kate's Real Food bars are three core concepts: Taste and Texture, Quality & Impact, and Fuel for Adventures.

REAL FOOD. REAL ENERGY.®

A FLAVOR FOR EVERY ADVENTURE Organic Oat and Rice Crisp Energy Bars 2.20z | 12 Units Per Case

PEANUT BUTTER DARK CHOCOLATE

DARK **CHOCOLATE CHERRY & ALMOND**

- Oats

- Honey

- Almond Butter

- Dried Cherries

- Brown Rice

PEANUT BUTTER MILK **CHOCOLATE**

UPC:

PEANUT BUTTER HEMP & FLAX

LEMON **COCONUT**

MANGO COCONUT

UPC:

897785001311

DARK **CHOCOLATE MINT**

OATMEAL CRANBERRY & ALMOND

UPC:

850025501217

UPC: 897785001281

UPC: 897785001304



UPC: 897785001298



UPC:

COCONU

KO I



- Oats

- Coconut

- Honey

- Almond Butter

- Dried Mangos

- Brown Rice

Crisps

- Almonds

UPC:



- Oats

- Almond Butter

- Honey

- Sweetened Dried

Cranberries

- Brown Rice

Crisps

- Almonds

- Oats - Honey

- Peanut Butter - Brown Rice

KO!

Crisps - Dark Chocolate

Crisps Dried Apricots - Dark Chocolate Sunflower Seeds - Almonds

- Sesame Seeds

- Sea Salt - Sea Salt

- Oats

- Peanut Butter - Milk Chocolate

- Brown Rice Crisps

- Apricots

- Raisins

- Sunflower Seeds - Sesame Seeds

- Sea Salt

- Oats - Honey - Peanut Butter - Brown Rice Crisps - Flax Seeds

- Dark Chocolate

- Hemp Seeds - Sea Salt

- Coconut - Honev

- Almond Butter - Oats

- Brown Rice Crisps

- Lemon Extract

- Ground Ginger - Sea Salt

- Sea Salt

- Lemon Extract

- Peanut Butter Coconut

Honey

- Oats

Dark Chocolate - Cocoa Liguor - Brown Rice

Crisps

- Cacao Nibs

Mint Extract

- Sea Salt

- Vanilla Extract

- Sea Salt

Ranked

Ranked ME



VERTICALLY INTEGRATED PRODUCTION



- All Kate's products produced at The Organic Snack Company, our state of the art 20,000 square foot dedicated production facility in Bedford, PA.
- Our Production rate is currently over 100mm bars per year and growing.
- Headquarters in Victor, ID will remain for product innovation.
- This exciting growth passes on these benefits to our vendors:

















WHAT'S THE DIFFERENCE?!













At Kate's Real Food, simplicity and transparency is our number one priority. Consumers are becoming more conscious of what they consume everyday, and it doesn't get any better than Real Food & Real Energy!

Kate's Bars

- $\sqrt{6-8}$ lightly pressed whole foods that you can see and taste
- √ Chewy, crunchy, delicious, satisfying
- ✓ Only sweetened with organic honey
- √ Transparent product window (what you see is what you get)

The Other Guys

- X Pulverized, extruded, baked
- X Chalky, dry, hard to digest
- X Artificial ingredients, low grade sweeteners, fillers
- X Closed packaging (mystery product)









| | KATE'S | BOBO'S | RX Bar | CLIF BAR | KIND BAR |
|--------------------------|---------------------|-----------|-----------|-----------|-----------|
| Bar Size | 2.2oz | 3oz | 1.83 | 2.4oz | 1.4oz |
| SRP | <mark>\$2.49</mark> | \$2.49 | \$1.99 | \$1.25 | \$1.50 |
| Price Per Ounce | \$1.22/oz | \$0.83/oz | \$1.08/oz | \$0.52/oz | \$1.07/oz |
| Certified Organic | ✓ | | | | |
| Certified. Kosher | ✓ | ✓ | | | |
| Certified Gluten Free | ✓ | ✓ | | | |
| Non-GMO Project Verified | √ | ✓ | | | |





1.1oz MINI BARS



OF BARS PER MONTH

THOUSANDS

OF BARS PER DAY



CURRENT PARTNERS





ACCORDING TO THE DATA





Kate's continues to outperform the category showing an increase of 81.7% YOY - 52 weeks in IRI, while the category is still recovering from its loss with 11.2% growth.

| IRI - Geog | graphy: Total US - Multi Outlet + Conv Time: 52 WE 1-23-21 | UPC 12 digit | ACV Weighted Distribution (Reach) | Dollar Sales | Dollar Sales %Change vs YA | Unit Sales | Unit Sales %Change vs YA |
|---|--|--------------|---|-----------------|----------------------------------|---------------|-----------------------------|
| TRAM BAR LLC - BREAKFAST/CEREAL/SNACK BARS/CLUSTERS | | 11.33 | \$1,560,919 | 81.7% | 576,382 | 75.6% | |
| | Organic Energy Bar - Peanut Butter Dark Chocolate | 089778500128 | 6.52 | \$384,813 | 99.0% | 157,967 | 93.3% |
| | Organic Energy Bar - Dark Chocolate Cherry & Almond | 089778500130 | 6.28 | \$338,978 | 146.7% | 139,946 | 137.1% |
| | Organic Energy Bar - Peanut Butter Milk Chocolate | 089778500127 | 5.37 | \$262,070 | 87.9% | 104,402 | 79.2% |
| Dais | Organic Energy Bar - Peanut Butter Hemp & Flax | 089778500129 | 3.47 | \$132,735 | 41.1% | 55,746 | 41.5% |
| | Organic Energy Bar - Lemon Coconut & Ginger | | 0.65 | \$83,863 | -1.5% | 33,653 | -6.5% |
| Organic Energy Bar - Mango Coconut | | 089778500131 | 0.70 | \$80,961 | -2.6% | 32,416 | -10.2% |
| SNACK BARS/GRANOLA BARS/CLUSTERS | | | 100.00 | \$6,771,051,398 | 11.2% | 1,915,066,146 | 2.7% |
| | | | | | | | |
| Sub | BREAKFAST/CEREAL/SNACK BARS/CLUSTERS | | 100.00 | \$1,907,320,151 | 20.5% | 577,463,347 | 8.6% |
| Categories | GRANOLA BARS | | 99.66 | \$1,439,097,867 | 2.1% | 460,458,416 | -3.8% |
| | NUTRITIONAL/INTRINSIC HEALTH VALUE BARS | | 99.59 | \$3,385,275,267 | 10.4% | 867,327,562 | 2.4% |



Kate's is significantly outperforming the category in all channels YOY - 24 weeks in SPINS.

| Channel Overview: | Total Bars - Wellness \$ % Chg. Vs YAGO (24 WM): | Kate's Real Food - Rank: | Kate's Real Food - Dollagrs % Chg, YAGO (24wm): |
|-------------------------------------|--|-----------------------------|---|
| Total US - MULO Channel | 17.4% | 75 | 72.3% |
| Total US - Food Channel | 15.4% | 69 | 72.2% |
| Total US - Natural Enhanced Channel | 10.1% | 56 | 138.7% |

Source: SPINS, Total US MULO, Total Food, Total Natural, 24 weeks ending 10/03/21.



CONTACT US

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THANK YOU!