



CAPITALIZING ON THE FASTEST GROWING PLANT-BASED CATEGORY IN A SHELF STABLE FORMAT

Oat Milk Fastest Growing Base Type

	\$ % CHG	TDP % CHG	ННР	HHP % CHG
OAT	+128%	+14%	39.9	+2.1pts
ALMOND ALMOND	+14%	+2.1%	34.7	+1.5pts
COCONUT	+8%	-2.1%	4.6	-0.1pts
Nos Nos	FLAT	-18%	4.9	-0.4pts

Will have umbrella under Silk Master Rebranded A&P

Opportunity to Leverage Size and Scale of Silk

Attract More 1st time Category Buyers





OAT CREAMY ORIGINAL ASEPTIC - 1ST TO MARKET









CONSUMER INSIGHT

CATEGORY DRIVER

-AUNCH SUPPORT

FPO

FIRST SHIP Aug 1st, 2021 6ct 32oz

FLAVORSOriginal Aseptic
Og Sugar Aseptic

Introducing new Oat Yeah Original Aseptic Oatmilk; the perfect combination of taste and texture to deliver an amazing tasting Oatmilk. This deliciously creamy formula offers all the rich, smooth, creaminess you can handle. This supersatisfying beverage is great by the glass or in coffee. All SKU with HD Outer Graphics.





No Gluten, Nuts, Soy, Dairy, Cholesterol, Carrageenan, Artificial Colors, or Artificial Flavors



C&U

Restaurants

Lodging

Healthcare

Consumer/Operator Appeal

- 52% of Americans are looking to consume more plant-based options.¹
- 47% of Americans "somewhat or very willing" to cut dairy of out their diets.²
- Milk is the #1 plant-based category in sales and point of consumer entry.3
- "I drink oatmilk because its creamy tastes beats all other milk alternatives..."

Category Driver

- Oat = #1 fastest growing base, +669% category growth L52.⁴
- Silk = #1 RFG PBB brand in HHP, buy rate, repeat, and awareness.⁵
- Oat Yeah = #2 in HHP, #1 in category loyalty, #1 in category exclusivity.6
- 2020 CLT shows Oat Yeah ESL Creamy beats Oatly and Planet Oat when consumed both out of a glass and with coffee.⁷

Launch Support







Social, Print & Digital

Demo Programs

Source(s): 1. Kantar Consulting, OnePoll 2018 study, Nielsen data via the Plant Based Foods Association, The NPD Group/National Eating Trends® (NET®), YE Feb. 2018. 2. One Poll—So Delicious Survey Of 2,000 US Adults (Sept 2018). 3. IRI POS, Total U.S. MULO+C, FY2019: Numerator Insights, FY2019—among Plant Based Total Store shoppers, 4. IRI MULO YTD 4.26.20, 5. IRI Panel 52wks ending Q4 2019, 2019 Kantar Equity Tracking, 6. IRI L52 ending 4.19.20, 7. June 2020 Danone CLT: In coffee n=110 consumers. Out of Glass n=156 consumers.



INTRODUCING SILK OAT 320Z SHELF STABLE ORIGINAL + 0G SUGAR!





Winning Proposition

- Creamy and craveable Designed to be our best tasting Oatmilk
- Versatile Use it out of a glass, in coffee, over cereal, or as an ingredient
- Nutritious Excellent source of calcium
- Allergen Friendly Free from dairy, gluten, soy, and tree nuts
- Planet Conscious we restore water to rivers drop for drop putting back what is used to grow our oats

