

Nature's Way Brands

Rich Brand & Quality Heritage Established in Health Food Channel, Building Enhanced Reach with Purpose







Family Owned















1969



































OUR PURPOSE: Nourish Human Potential

We believe that **NATURE** is the Best Pharmacy in the world. Nature's Way connects with consumers at an emotional level to help them realize their FULL POTENTIAL.

We believe "Nature is the WAY" to NOURISH HUMAN POTENTIAL.

Raising the Bar on Dietary Supplements

When it comes to quality, we don't follow the crowd... we lead the industry.



Rigorous Testing

PROVEN BY RIGOROUS TESTING

Half of our 75 quality experts have been with Nature's Way for 10+ years. Here's what they do every year.*

170+

different raw materials are sourced and tested.

7,200 sample are tested to ensure ingredient identities, potency, purity, safety, and consistency.

2,000 hours

are spent reviewing suppliers and material quality.

100,000 tests are conducted, all with test methods and data recorded.

*Numbers are based on annual averages

Gold Standard Ingredients **In-Process Testing**

Analytical Lab

Microbiology Lab

Stability Testing

Performs end-to-end testing every few minutes throughout manufacturing.

Ensures product is free from harmful levels of contaminants and flawlessly formulated to perform as claimed.

Verifies products are pathogen free and that all materials meet quality standards.

Proves products will perform effectively through the expiration date.

Certified by Regulators

We invite and welcome your team to our facilities for a full tour anytime!



testing and quality control labs are 100% conformant with high international standards.



among the first to earn a third-party Good Manufacturing Practices certification from NSF



Our facilities are certified by NSF/ANS 455-2 Good Manufacturing Practices for dietary supplements



Our liquid & tablet facility is certified organi by Quality Assurance International to meet USDA NOP standards

Sourcing Excellence

Although we rely on long-established, trusting partnerships with suppliers and all our materials come with a certificate of analysis confirming they conform to our specifications, we still test raw materials in our labs for a variety of characteristics.

We also have 50 years of knowledge in our back pocket—about global markets, adulteration, quality, and pricing—to inform our sourcing choices and evaluate the impact on individual farms, families, and communities.



Nature's Way has a vast portfolio with nearly 1,000 items across 20+ Categories

Combined Multis



Basic VM



Mood & Stress



supplements designed to support your mood and help your body adapt to daily stress.*

Sleep



means a better tomorrow. Get your ZZZs with traditional herbs and other formulas for sleep.*

Immune, CCF



Daily Immune Support with multiple formats & usage occasions

Cough, Cold & Flu



Homeopathic Cold, Flu & Cough Relief in a variety of forms & age ranges

Providing quality solutions to consumers for ALL health needs

Herbs & Oils

high potency B Vitamins

+ Fruit & Veggie Blend



personalize their approach

Digestive



Probiotics & Digestive Herbs & Enzymes for digestive care & symptom relief

Joint, Muscle, Bone



supplements designed to support your bones, joints, and muscles.*

Blood Sugar



Support blood sugar metabolism within healthy levels.*

Weight Wellness



Whatever path you're taking toward your weight management goals, we have products that complement a healthy lifestyle.

Brain & Cognitive



focus, and cognitive function.*

Alive! Multivitamins





15904

















NEW



NEW



15904	17083	Nature's Way Alive! Women's 50+ Gummy Vitamins
13662	17082	Nature's Way Alive! Women's 50+
15903	17084	Nature's Way Alive! Women's Gummy Vitamins
15900	17080	Nature's Way Alive! Men's Gummy Vitamins
15902	17079	Nature's Way Alive! Men's 50+ Gummy Vitamins
13661	17078	Nature's Way Alive! Men's 50+
13663	17081	Nature's Way Alive! Women's
13660	17077	Nature's Way Alive! Men's 50 tabs 3/band
14618	17086	Nature's Way Alive! Zero Sugar Wmn Multi Gummy
11534	17076	Nature's Way Alive! Hair, Skin & Nails Gummies
14620	17085	Nature's Way Alive! Zero Sugar Men Multi Gummy
15788	17075	Nature's Way Alive! Gummies Multi-Vitamin for Children

Copyright 2024. | 6



Nature's Way Herbs



















2070	17074	Nature's Way Activated Charcoal
15387	17087	Nature's Way Ashwagandha Premium Extract
13920	17097	Nature's Way Sleep Well Gummy
62400	17091	Nature's Way Milk Thistle Premium Blend
13100	17089	Nature's Way Ginger Root
14601	17090	Nature's Way Magnesium Gummy
12800	17088	Nature's Way Fenugreek Seed
62700	17093	Nature's Way Reishi Premium Extract

Copyright 2024. | 7



Nature's Way Sambucus Immune & Probiotic









12345	17094	Nature's Way Sambucus Immune Gummy
12346	17095	Nature's Way Sambucus Kids Gummies Immune Support
14616	4=000	Nature's Way Sambucus Zero Sugar Elderbry Gummy
14719	17098	Nature's Way Women's Probiotic Gummy

Copyright 2024. |

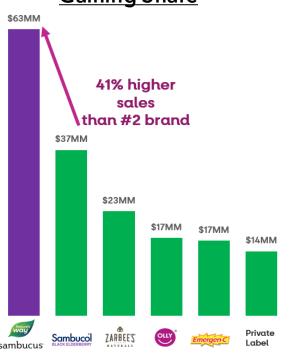


RETAILER LOGO

Nature's Way Sambucus is #1 Elderberry Brand



Market Leader and Gaining Share



Nature's Way Sambucus brings loyal consumer and builds baskets

		5		
	HH Penetration Rank	Repeat Rate	Buy Rate	Avg. Basket Size
sambucus	#1	30%	\$31	\$114
Sambucol BLACK ELDERBERRY	#2	20%	\$19	\$76
ZARBEE'S'	#4	23%	\$26	\$93

Superior Efficacy

High Potency

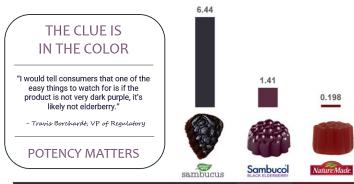
Powerful antioxidant action from 3,200mg of elderberry equivalence per serving

Immunity Focus

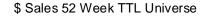
Excellent source of zinc high potency vitamin C and Vitamin D for total immune support*

Premium Extract

Highly concentrated 64:1 elderberry extract. Packed with natural antioxidants from elderberry anthocyanins



Tested amount of anthocyanins	6.44mg	1.41mg	0.198mg
Elderberry Extract on Label	50mg	50mg	100mg
Elderberry Extract Concentration	64:1	34:1	Unknown
Made with X mg of Elderberries	3200mg	1700mg	Unknown





Winner of Product of the Year 2024

Nature's Way Sambucus Gummies + Sambucus KiDS Gummies won **Product of the Year 2024** in the Immunity Category!



Nature's Way Small Size Pouches

Trial & Travel + Check Lane Opportunity

SRP: \$5.99 10ct Pouch 10 Pouches per Tray 3 Trays per Case **Peggable Pouch**

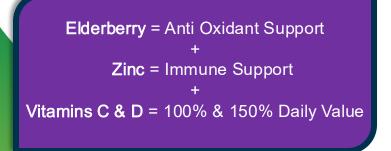






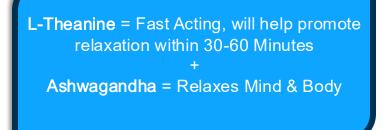


Immune Support





Fast Acting Calm Product





3-in-1 Sleep Support

Melatonin = Fall Asleep Faster Magnesium = Stay Asleep Longer Ashwagandha = Relaxes Mind & Body



Appendix



Nature's Way Approach UNITES "Our House of Brands" Under One Simplified Masterbrand

- Vivid, consistent look, contemporary brand
- ✓ Easier to shop, elevated potential for increased basket size
- ✓ Sustainability: 50% PCR content across the portfolio
- Increased perceptions of brand & product quality

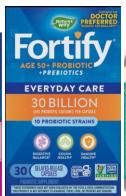




















Current





















New

Confidential and Proprietary

Copyright 2024.

Nature's Way Legacy of Excellence

Independently Owned 50+ Years of Experience



Founded by the Murdock family in **1968**. Schwabe group, **family-owned** business **since 1866**.



One of the **largest independently owned** supplement manufacturer in the USA.



We are **leaders** of groups including the Council of Responsible Nutrition, organizations that continue to elevate dietary supplement standards to **ensure better products for all.**

Manufacturing Excellence



Leading manufacturing capabilities. We are proud to be a **Drug GMP** audited facility.



We were the <u>first</u> recognized **Good Manufacturing Practices (GMP)** facility by NSF and continue to set the bar for the industry today.



In Green Bay, WI we have a state of the art 250,000 square foot production facility where we produce most of our supplements.



Trusted Leader in Quality



Quality starts at the source. We travel the globe to bring the **best possible ingredients**.



For **over 50 years**, we've partnered with farmers, gatherers, and suppliers. Our ingredients are grown and harvested with respect for the planet



We approach quality from **all angles**, meticulously implementing chemical, identity, microbiological testing and more.



First in-house lab to achieve ISO accreditation! ISO accreditation is globally recognized for robustly verifying the ability of a lab to provide accurate and reliable test data to regulatory bodies, customers and retailers.

































2024 Nature's Way Learnings: Path To Purchase

Nature's Way

Nature's Way Goal:

To lead with insights in our retailer partnerships and specifically around the VMS Path to Purchase to drive category optimization and shared growth

Research Focus: Understanding Total Shopper Journey



Output: Key Findings to Share with Retailers





Includes Shoppers from Multiple Retailers Across All Channels





